

ASSET CLASS



SOCIAL, ENVIRONMENTAL AND BLENDED IMPACT THEMES

	LIQUIDITY	INCOME & WEALTH PRESERVATION		CAPITAL APPRECIATION & WEALTH GROWTH			INFLATION PROTECTION	
	Cash/ Cash Alternatives	Bonds	Absolute Return/Notes	Public Equity	Equity Long/ Short	Private Equity	Real Estate	Commodities, Timber & Other Assets
Microfinance Low-Income Financial Services Microinsurance	RSF Finance	Absolute Portfolio Management	Microfinance Institutions Debt BlueOrchard Finance Calvert Social Investment Foundation Developing World Markets Global Partnerships Grassroots Capital Management Incofin Investment Management MicroVest Capital Management Minlam Asset Management RSF Finance Shared Interest			ACCION Investments Acumen Fund BlueOrchard Finance Core Innovation Capital Creation Investments Developing World Markets Elevar Equity Equator Capital Partners Grassroots Capital Management IGNIA Partners Incofin Investment Management LeapFrog Investments MicroVest Capital Management Murex Investments Sarona Asset Management Satori Capital		
Fair Trade		Community Investment Partners	Calvert Social Investment Foundation Good Capital Root Capital					Good Capital Renewal2
Nonprofit Social Enterprise	Social Bank Deposits RSF Finance		Calvert Social Investment Foundation Good Capital Nonprofit Finance Fund Partners for the Common Good RSF Finance			Good Capital		
Small and Medium Business Development			Bamboo Finance Calvert Social Investment Foundation Partners for the Common Good Shared Interest Small Enterprise Assistance Funds	Micro Cap Listed Social Companies		Bank of America Capital Access Funds Management Bamboo Finance Bridges Ventures Creation Investments Small Enterprise Assistance Funds		
Affordable Housing and Community Development	Community Bank CDs	Community Investment Partners	Foreclosure Repair Bamboo Finance Calvert Social Investment Foundation Grassroots Capital Management Habitat for Humanity International - Flexible Capital Access Program Living Cities Catalyst Fund Partners for the Common Good	Shareholder Proxy Voting		Community Development Venture Capital Acumen Fund Bamboo Finance Creation Investments Grassroots Capital Management IGNIA Partners Pacific Community Ventures Sarona Asset Management	Transportation: Smart Development Funds	
Education and Charter Schools	Linked Deposit/ Guarantee RSF Finance	Charter School Bonds	Grassroots Capital Management Living Cities Catalyst Fund Lumni RSF Finance			Education Private Equity Bridges Ventures City Light Capital Grassroots Capital Management Lumni Murex Investments SustainVC	University Green Building	
Water and Sanitation		Corporate Infrastructure Bonds	Water Treatment Project Finance	Unit Investment Trust Closed End Funds	Water Funds	Water Technology Venture Capital		Water Rights
Health and Wellness	RSF Finance		Structured Public Note Bamboo Finance Good Capital Living Cities Catalyst Fund Root Capital RSF Finance			Consumer Product Venture Capital Acumen Fund Bamboo Finance Bridges Ventures Creation Investments Good Capital IGNIA Partners Mindful Investors Pacific Community Ventures Renewal2 Sarona Asset Management Satori Capital S.JF Ventures SustainVC	Organic Farming	
Media, Technology, and Mobile			Bamboo Finance Media Development Loan Fund Public Radio Capital			Bamboo Finance City Light Capital Media Development Loan Fund Satori Capital		

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SOCIAL, ENVIRONMENTAL AND BLENDED
IMPACT THEMES

	LIQUIDITY	INCOME & WEALTH PRESERVATION		CAPITAL APPRECIATION & WEALTH GROWTH			INFLATION PROTECTION	
	Cash/ Cash Alternatives	Bonds	Absolute Return/Notes	Public Equity	Equity Long/ Short	Private Equity	Real Estate	Commodities, Timber & Other Assets
Media, Technology, and Mobile			Bamboo Finance Media Development Loan Fund Public Radio Capital			Bamboo Finance City Light Capital Media Development Loan Fund Satori Capital		
Clean Technology, Alternative Energy, and Climate Change	Green Bank Deposit RSF Finance	Tax Exempt Green Bonds	CO2 Trading Bamboo Finance E+Co Living Cities Catalyst Fund RSF Finance	Positive & Negative Screening	Renewable Energy	Clean Tech Venture Capital Acumen Fund Bamboo Finance Creation Investments E+Co EnerTech Capital Renewal2 Sarona Asset Management SJF Ventures SustainVC	Green REITS	
Sustainable Agriculture and Development	Trade Finance Guarantee/ Deposit RSF Finance	Smart Growth Municipal Bonds	Blended Debt/Equity Hybrid Structures EcoEnterprises Fund Calvert Social Investment Foundation Grassroots Capital Management Root Capital RSF Finance	Thematic Screening		Acumen Fund Creation Investments EcoEnterprises Fund Grassroots Capital Management IGNIA Partners Sarona Asset Management	Ranch Land Agriculture Beartooth Capital	Timber
Natural Resources and Conservation	RSF Finance	Screened Corporate Bonds	Alternative Energy Project Finance EcoEnterprises Fund Calvert Social Investment Foundation RSF Finance	Exchange Traded Funds (ETF's)		Energy Efficiency Venture Capital Bridges Ventures City Light Capital Creation Investments EcoEnterprises Fund EKO Asset Management Partners	Conservation & Ecotourism Beartooth Capital, Lyme Timber Company	