

Maximize Your Impact with Impact-Focused Investment Options



Photo source: SunFunder, a Giving Fund Investee

The Giving Fund offers the unique opportunity to align your donor advised fund (DAF) investments with your values through a robust suite of impact investment options, from impact screened mutual funds to private debt and equity funds.

WHAT DONORS ARE SAYING

I am very passionate about financial sustainability of the investments I make. I want to be sure to recycle the money so that it provides ongoing impact and is not just a short-term fix. Everything that I do focuses on social enterprises committed to becoming financially sustainable.”

Mark Van Ness
GIVING FUND DONOR

“I like the consistency of being financially invested in the issues I care about while also donating to those same causes.”

Shazi Visram
GIVING FUND DONOR

ADDITIONAL INFORMATION about The Giving Fund is included in the Program Circular and Investment Supplement, which may be obtained at impactassets.org, ph: 855.649.5980 or email: Operations@impactassets.org.

Public Debt & Equity

SOCIALLY AND ENVIRONMENTALLY SCREENED MUTUAL FUNDS & EXCHANGE TRADED FUNDS (ETFs)

Mutual funds and ETFs that invest in public companies that consider environmental, social and governance (ESG) criteria in their decision making.

Private Debt & Equity

Participate in a diverse range of impact investments at dramatically lower minimum investment levels than typically available to individual investors.

IMPACTASSETS COMMUNITY INVESTMENT POOL | A professionally managed portfolio of affordable loans to more than 250 leading nonprofit organizations and social enterprises working in 120 countries that focus on poverty alleviation in key impact sectors.

CALVERT FOUNDATION WOMEN INVESTING IN WOMEN INITIATIVE “WIN-WIN” | Allows donors to invest in organizations that develop and market clean technologies and energy solutions to women in the developing world.

GLOBAL IMPACT VENTURES (GIV) | A platform of professionally managed private debt & equity funds that seek to generate significant social and/or environmental impact in addition to financial returns.

example: A private equity fund that generates returns by investing in emerging market entrepreneurs delivering essential services to underserved communities.

SEED VENTURES PLATFORM (SVP) | A collection of early-stage, mission driven ventures tackling critical world problems such as unemployment, poverty and pollution

example: A technology platform that predicts urban congestion and improves public transit.

CUSTOM INVESTMENTS | Client-sourced direct investments in private mission-driven businesses, impact funds and nonprofit organizations that are committed to measuring and reporting on their financial returns as well as social and environmental impact.